

Mason Capital Partners
50 Federal Street, 9th Floor
Boston, MA 02110

Privacy Notice Regarding Client Privacy

Maintaining the trust and confidence of our clients is a high priority. That is why we want you to understand how we protect your privacy when we collect and use information about you and the steps that we take to safeguard that information. This notice is provided to you on behalf of Mason Capital Partners.

Information We Collect

In connection with providing investment advisory services, we obtain non-public personal information about you, including:

- Information we receive from you on account applications, such as your address, date of birth, Social Security Number, assets, and income; and
- Information about your transactions with us

Information We Disclose and to Whom We Disclose

Mason Capital Partners does not sell customer lists and will not sell your name to telemarketers. We will not disclose information regarding you or your account with us, except under the following circumstances:

- To Jackson Financial LLC (JFS) if you are a client of JFS;
- To our accountants, BA, Inc. (formerly known as Burke & Associates) and Walter & Shuffain, P.C., to the extent needed to prepare the necessary audits and tax forms, such as Schedule K-1, if applicable;
- To the custodians we deal with to the extent necessary to service your custodial account;
- To anyone designated by you at your request in writing as an Interested Party;
- To government entities or other third parties in response to subpoenas or other legal process as required by law or to comply with regulatory inquiries; and
- To another financial institution in connection with the transfer of your account at your request.

Since we will not disclose information regarding you or your account to non-affiliates for marketing purposes or share information about your creditworthiness, an “Opt-Out” policy is not relevant.

How We Use Information

Information may be used:

- To protect your accounts from unauthorized access or identity theft;
- To process your requests such as partnership purchases and sales;
- To service your accounts, such as by issuing checks and account statements; and
- To comply with Federal, State, and Self-Regulatory Organization requirements.

Our Security Policy

We restrict access to nonpublic personal information about you to those individuals who need to know that information to provide services to you and perform their respective duties. We maintain physical, electronic, and procedural security measures to safeguard confidential client information.

Closed or Inactive Accounts

If you decide to close your account(s), our Privacy Policy will continue to apply to you.

Complaint Notification

Please direct complaints to: Mason Capital Partners, 50 Federal Street, 9th Floor, Boston, MA 02110.

Changes to This Privacy Policy

If we make any substantial changes in the way we use or disseminate confidential information, we will notify you. If you have any questions concerning this Privacy Policy, please write to: Mason Capital Partners, 50 Federal Street, 9th Floor, Boston, MA 02110.